

## PATRIOT CARE CORP.

MRN281284

### **BACKGROUND & APPLICATION OF INTENT REVIEW**

1. Name and address of the proposed Marijuana Establishment:

Patriot Care Corp  
21 Milk Street, Boston, MA 02109

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 6/Indoor (40,001 – 50,000 sq. ft.)	Commence Operations	Lowell
Product Manufacturing	Commence Operations	Lowell
Retail	Commence Operations	Lowell
Retail	Commence Operations	Greenfield
MTC	Commence Operations	Greenfield-Lowell
MTC	Commence Operations	Boston-Lowell
MTC	Commence Operations	Lowell-Lowell

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Robert Mayerson	Executive / Officer
Nicholas Vita	Executive / Officer
Michael Abbott	Executive / Officer
George Agganis	Executive / Officer

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Mary-Alice Miller	Executive / Officer
David Hart	Executive / Officer
Lars Boesgaard	Executive / Officer

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
Columbia Care, LLC	Entity with Direct or Indirect Authority
Columbia Care, Inc.	Entity with Direct or Indirect Authority

6. Applicant's priority status:

MTC Priority

7. The applicant and municipality executed a Host Community Agreement on September 29, 2020.
8. The applicant conducted a community outreach meeting on September 4, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on December 8, 2020 stating the applicant was in compliance with all local ordinances or bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Seek to actively engage 250 returning citizens to educate them and connect them with opportunities within the cannabis industry.
2	Participate in quarterly expungement / CORI sealing workshops and clinics.
3	Develop and support educational programs designed for formerly incarcerated individuals.
4	Become an active participant and/or sponsor for at least four (4) events per year.
5	Donate 10 Chromebooks and grant at least \$2,500 in scholarships per year to at-risk populations.

### **SUITABILITY REVIEW**

11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. None of the disclosures raised suitability issues.



12. There were no concerns arising from background checks on the individuals or entities associated with the application.

### **MANAGEMENT AND OPERATIONS REVIEW**

13. The applicant states that it can be operational within two (2) months of receiving the provisional license(s).
14. The applicant’s proposed hours of operation are the following:  
  
Monday – Sunday: 9:00 a.m. – 7:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Target 15% contractor relationships with certified Minority-Owned and Woman-Owned businesses.
2	Secure supply arrangements with at least two (2) licensed social equity cultivator wholesalers.
3	Recruit 75% of its staff that are women and minorities.

17. Plan for obtaining marijuana or marijuana products (if applicable):  
  
Patriot Care Corp. plans to obtain marijuana from its affiliated licenses.

### **RECOMMENDATION**

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. Final licensure is subject to the applicant ensuring that all remaining required individuals be fingerprinted pursuant to previous Commission notifications;
4. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Positive Impact Plan that identifies the Organization and/or School district that will receive the \$2,500 scholarship;



5. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Positive Impact Plan that specifies the types of events the licensee intends to participate and/or support;
6. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Positive Impact Plan that identifies specific veterans' organizations and communities they serve.;
7. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Positive Impact Plan that clarifies training for 250 returning citizens, specifically where the training will take place and if training will be provided prior to or after release of incarceration;
8. The applicant shall cooperate with and provide information to Commission staff; and
9. Provisional licensure is subject to the payment of the appropriate license fee.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

