

NEW ENGLAND TREATMENT ACCESS, LLC
MRN283065

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

New England Treatment Access, LLC
162 Grove Street, Franklin, MA 02038

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened one (1) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 6/Indoor (40,001 – 50,000 sq. ft.)	Commence Operations	Franklin
Product Manufacturing	Commence Operations	Franklin
Retail	Commence Operations	Northampton
Retail	Commence Operations	Brookline
MTC	Commence Operations	Brookline-Franklin
MTC	Commence Operations	Northampton-Franklin
MTC	Application Submitted	Franklin-Franklin

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Kevin Fisher	Owner / Partner
William Wrigley	Owner / Partner
James Whitcomb	Owner / Partner



James Holmes	Owner / Partner
Thomas Venables	Owner / Partner
Edward Brown	Owner / Partner
Sarah Loya	Owner / Partner
Jason Becker	Owner / Partner
Michael Zinsky	Owner / Partner
Charles May	Owner / Partner
Farid Khan	Executive / Officer
Amanda Rositano	Executive / Officer
Lynnette French	Executive / Officer
Christopher Desimone	Director
Anne Joyce	Director
Chelsea Ekenseair	Director
Daniel Arruda	Director
Patrick Barlow	Director
Stephen Coraccio	Director
Leslie Laurie	Director
Scott Lemerise	Director
Matthew Lowther	Director
Angela Cheek	Director
Michelle Herrick	Director
Adam Freed	Director
Kimberly Napoli	Director

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
SH Parent, Inc	Parent Company
Green Health Endeavors, LLC	Entity with Direct or Indirect Authority
Delray Investments, LLC	Entity with Direct or Indirect Authority
Trust #101	Entity with Direct or Indirect Authority

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on April 13, 2018.
8. The applicant conducted a community outreach meeting on May 28, 2020 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on May 4, 2020 stating the applicant was in compliance with all local ordinances or bylaws.



10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Provide sustaining support and guidance for Certified Economic Empowerment marijuana establishments and Social Equity Program participants by providing educational tours of its cultivation and processing facility and/or retail dispensary facilities to a minimum of five (5) Certified Economic Empowerment applicants and/or Social Equity Program participants.
2	Reduce financial barriers to entry into the cannabis industry for Certified Economic Empowerment license holders by granting a minimum of \$25,000 total through the NETA Social Equity Security Grant Program Fund.
3	Provide educational support, onsite career training, pro bono legal services, and employment opportunities for individuals from communities disproportionately impacted by high rates of arrest and incarceration from the War on Drugs through MassCultivaED jail-to-jobs program.

SUITABILITY REVIEW

- 11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. None of the disclosures raised suitability issues.
- 12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS REVIEW

- 13. The applicant states that it can be operational within four (4) months of receiving the provisional license(s).
- 14. The applicant’s proposed hours of operation are the following:

Monday – Sunday: 8:00 a.m. – 10:00 p.m.
- 15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.
- 16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
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1	Increase the representation of women and minority employees in the laborers and helpers job group by at least 1%
2	Create an inclusive culture that includes ensuring access to NETA for people and employees with disabilities.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

New England Treatment Access, LLC plans to obtain marijuana from its affiliated licenses.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Positive Impact Plan that specifies the cohort the licensee is seeking to impact and clarification on how a donation to CultivatEd will impact that cohort;
4. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Diversity Plan that modifies the programs and the percentages of women and minority representation to be objectively reasonable, modify its goal to create an inclusive culture that includes ensuring access for people and employees with disabilities to be measurable, and modify programs associated with the diversity plan goal related to disabilities to be relevant to staff or employees with disabilities, not to benefit people with disabilities generally;
5. Final licensure is subject to the applicant ensuring that all remaining required individuals be fingerprinted pursuant to previous Commission notifications;
6. The applicant shall cooperate with and provide information to Commission staff; and
7. Provisional licensure is subject to the payment of the appropriate license fee.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

