

LOCAL ROOTS NE, INC.
MRN283723

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Local Roots NE, Inc.
910 Boston Post Rd. Ste.#100, Marlborough, Massachusetts 01752

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened twice (2) for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type. However, individuals and entity associated with this application are also associated with licenses under the name “Caregiver-Patient Connection LLC”.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Dean Iandoli	Owner/Partner
Catherine Trifilo	Owner/Partner
Michael Staiti	Owner/Partner
Richard Olstein	Owner/Partner
Anthony Brach	Executive/Officer
Ronald L'Ecuyer	Manager

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
CPC Equity, LLC	Investor/Contributor



6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on June 25, 2020.
8. The applicant conducted a community outreach meeting on July 30, 2020 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission sent the municipal notice to the City/Town of Marlborough on September 24, 2020. To date, the Commission has not received a response.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Provide monetary donations totaling to \$7,500.00 annually to the following charities; The Voices of Truth, United Way and Twin Cities Rail Trail Association.
2	Donate two (2) full days of Local Roots staff to provide clean-up of the Twin Cities Rail Trail Association.
3	Hold an annual informational session with Fitchburg State University's Criminal Justice Department on industry security and opportunities.

SUITABILITY REVIEW

11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within four (4) months of receiving the provisional license(s).
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 10:00 a.m. – 8:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Comprise a workforce of at least 50% women.
2	It will also be the goal of CPC to provide tools for success to women, minorities, veterans, people with disabilities and people identifying as LGBTQ+ through annual training and inter-company opportunities for employees to attain upper level management positions.

17. Plan for obtaining marijuana or marijuana products (if applicable):

Local Roots NE, Inc. will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff; and
4. Provisional licensure is subject to the payment of the appropriate license fee.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

