

HEAL STURBRIDGE, INC.
MRN283323

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Heal Sturbridge, Inc.
660 Main Street, Sturbridge, MA 01566

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once (1) for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Individuals and entities associated with this application are also associated with a retail application under the name Heal Provincetown, Inc., product manufacturing and cultivation applications under the name Heal Cultivation, LLC.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Patricia Faass	Manager
Alexander Oliphant	Owner / Partner
James Bonaccorsi	Owner / Partner

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
TAJ Green, LLC	Parent Company

6. Applicant's priority status:



General Applicant

- 7. The applicant and municipality executed a Host Community Agreement on March 16, 2020.
- 8. The applicant conducted a community outreach meeting on January 7, 2020 and provided documentation demonstrating compliance with Commission regulations.
- 9. The Commission sent the municipal notice to the City/Town of Sturbridge on July 24, 2020. To date, the Commission has not received a response.
- 10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Foster positive relationships with our communities of impact by having 80% of our employees working at least 30 hours per week participate in one paid day off service day per year at least three organizations that address the collateral consequences of disproportionate enforcement, such as malnutrition, poverty, access to educational programs, and substance abuse, in Southbridge.
2	Donate \$1,000 to Southbridge Food Share, Inc., Center of Hope Foundation, Inc., and Nick Perry Memorial Foundation.

SUITABILITY REVIEW

- 11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
- 12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS REVIEW

- 13. The applicant states that it can be operational within 70 days of receiving the provisional license(s).
- 14. The applicant’s proposed hours of operation are the following:

Monday – Thursday: 10:00 a.m. – 7:00 p.m.
Friday – Saturday: 10:00 a.m. – 9:00 p.m.
Sunday: 12:00 p.m. – 6:00 p.m.
- 15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.



16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Hire and maintain the number of minorities, women, veterans, people with disabilities, and people who identify as LGBT working in the establishment at the rate of 20% of our workforce.
2	Ensure the success of minorities, women, veterans, people with disabilities, and people who identify as LGBT by providing the necessary tools in order for such individuals to be promoted within the organization at a rate of 10%.

17. Plan for obtaining marijuana or marijuana products (if applicable):

Heal Cultivation, LLC is applying for a Tier 2 Cultivation license and a Manufacturing license with the Commission at 70 Pulaski Street, Warren, MA. If approved, Heal Sturbridge, Inc. hopes to obtain the majority of its inventory from this facility.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Diversity Plan that modifies the percentages of people from various groups, including women, to be objectively reasonable;
4. The applicant shall cooperate with and provide information to Commission staff; and
5. Provisional licensure is subject to the payment of the appropriate license fee.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

