

**LIBERTY COMPASSION, INC.**

MCN282178

MPN281752

**BACKGROUND & APPLICATION OF INTENT REVIEW**

1. Name and address of the proposed Marijuana Establishment:

Liberty Compassion, Inc.  
179 Brook Street, Clinton, MA 01510

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 2/Indoor (5,001 – 10,000 sq. ft.)  
Product Manufacturing

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
MTC	Provisional License	Taunton
MTC	Final License	West Springfield

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Vincent Giordano	Executive / Officer
Richard Baccari	Board Member
Michael Kent	Board Member
W Stephen Harrington	Board Member
Terence Fracassa	Board Member
Christine Cicon	Close Associate
Jeremy Bromberg	Close Associate



- List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
CanWell, LLC	Capital Resources
Edward Davis, LLC	Security Consultant

- Applicant's priority status:

The applicant received, and was reviewed as, an MTC Priority Applicant as they submitted their applications prior to the Commission's policy clarification on October 10, 2019. Under this policy, the applicant would still be considered an MTC Priority Applicant as the adult-use licenses will be collocated with an MTC.

- The applicant and municipality executed a Host Community Agreement on October 2, 2019.
- The applicant conducted a community outreach meeting on December 18, 2019 and provided documentation demonstrating compliance with Commission regulations.
- The Commission received a municipal response from the municipality on February 21, 2020 stating the applicant was in compliance with all local ordinances or bylaws.
- The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 10% of its staff from Fitchburg and Worcester.
2	Organize or host three (3) industry-specific educational seminars, trainings, or skill development events on cannabis business management and retailing and related skills annually.

### **SUITABILITY REVIEW**

- There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. None of the disclosures raised suitability issues.
- There were no concerns arising from background checks on the individuals or entities associated with the application.

### **MANAGEMENT AND OPERATIONS REVIEW**

- The applicant states that it can be operational within one (1) month of receiving the provisional license(s).



14. The applicant’s proposed hours of operation are the following:

Monday – Sunday: 7:00 a.m. – 10:00 p.m.

15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Achieve and maintain a workforce with at least 25% comprised of minorities, women, veterans, people with disabilities, or LGBTQ+.
2	Provide semi-annual training on topics of building customer service skills and developing coaching and management techniques for employees who are minorities, women, veterans, people with disabilities, or LGBTQ+.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission’s regulations.

18. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Topicals
2	Flower
3	Vaporization Oil
4	Capsules
5	Tinctures
6	Mini-brownies, mini-muffins, and doughnuts (seasonal item)
7	Granola bites
8	Honey
9	Lozenges/hard confectionery (blue raspberry, cherry, and grape)
10	Fruit chews/soft confectionery (blue raspberry, cherry, and grape)
11	Taffy (blue raspberry, cherry, and grape)
12	Mints
13	Chocolate
13	Beverages (fruit punch, grape, orange, seasonal apple and seasonal lemonade)



19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable

### **RECOMMENDATION**

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Final licensure is subject to the applicant providing Commission staff, upon inspection, with a detailed list of all proposed products to be produced with specific information as to types, forms, shapes, colors, and flavors;
6. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated timeline as to when its MTC licenses will become operational; and
7. Final licensure is subject to the applicant providing Commission staff, upon inspection, with an updated Diversity Plan that contains specific measurable goals.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

