



# Massachusetts Cannabis Control Commission

## Public Record Request

### ABOUT THE MARIJUANA ESTABLISHMENT

**Business Legal Name:** New England Treatment Access, LLC. **Federal Tax Identification Number EIN/TIN:** [REDACTED]

**Phone Number:** 617-285-4461 **Email Address:** amanda@netacare.org

**Business Address 1:** 5 Forge Parkway **Business Address 2:**

**Business City:** Franklin **Business State:** MA **Business Zip Code:** 02038

**Mailing Address 1:** 5 Forge Parkway **Mailing Address 2:**

**Mailing City:** Franklin **Mailing State:** MA **Mailing Zip Code:** 02038

### CERTIFIED DISADVANTAGED BUSINESS ENTERPRISES (DBES)

**Certified Disadvantaged Business Enterprises (DBEs):** Not a DBE

### PRIORITY APPLICANT

**Priority Applicant:** yes

**Priority Applicant Type:** RMD Priority

**Economic Empowerment Applicant Certification Number:**

**RMD Priority Certification Number:** RPA201822

### RMD INFORMATION

**Name of RMD:** New England Treatment Access, LLC.

**Department of Public Health RMD Registration Number:** 002 and 006

**Operational and Registration Status:** Obtained Final Certificate of Registration and is open for business in Massachusetts

**To your knowledge, is the existing RMD certificate of registration in good standing?:** yes

**If no, describe the circumstances below:**

### PERSONS WITH DIRECT OR INDIRECT AUTHORITY

Person with Direct or Indirect Authority 1

**Percentage Of Ownership:** 31.5 **Percentage Of Control:** 31.5

**Role:** Owner / Partner **Other Role:**

**First Name:** Howard **Middle Name:** Jeff **Last Name:** Kessler **Suffix:**

**Gender:** Male **User Defined Gender:**

**What is this person's race or ethnicity?:** White (German, Irish, English, Italian, Polish, French)

**Specify Race or Ethnicity:**

Person with Direct or Indirect Authority 2

Percentage Of Ownership: 27.5      Percentage Of Control: 27.5  
Role: Owner / Partner      Other Role:  
First Name: Kevin      Middle Name: Goodwin      Last Name: Fisher      Suffix:  
Gender: Male      User Defined Gender:  
What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)  
Specify Race or Ethnicity:

Person with Direct or Indirect Authority 3

Percentage Of Ownership: 13.75      Percentage Of Control:  
13.75  
Role: Owner / Partner      Other Role:  
First Name: Northon      Middle Name: Joseph      Last Name: Arbelaez      Suffix:  
Gender: Male      User Defined Gender:  
What is this person's race or ethnicity?: Hispanic, Latino, or Spanish (Mexican or Mexican American, Puerto Rican, Cuban, Salvadoran, Dominican, Colombian)  
Specify Race or Ethnicity:

Person with Direct or Indirect Authority 4

Percentage Of Ownership: 13.75      Percentage Of Control: 13.75  
Role: Owner / Partner      Other Role:  
First Name: John      Middle Name: Daniel      Last Name: Kocer      Suffix:  
Gender: Male      User Defined Gender:  
What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)  
Specify Race or Ethnicity:

Person with Direct or Indirect Authority 5

Percentage Of Ownership: 10      Percentage Of Control: 10  
Role: Owner / Partner      Other Role:  
First Name: Arnon      Middle Name:      Last Name: Vered      Suffix:  
Gender: Male      User Defined Gender:  
What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)  
Specify Race or Ethnicity:

Person with Direct or Indirect Authority 6

Percentage Of Ownership:      Percentage Of Control:  
Role: Board Member      Other Role:  
First Name: Lee      Middle Name: Anthony      Last Name: Prosenjak      Suffix:  
Gender: Male      User Defined Gender:  
What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)  
Specify Race or Ethnicity:

Person with Direct or Indirect Authority 7

Percentage Of Ownership:      Percentage Of Control:  
Role: Board Member      Other Role:  
First Name: Craig      Middle Name: Don      Last Name: Shuffain      Suffix:

Gender: Male

User Defined Gender:

What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)

Specify Race or Ethnicity:

**ENTITIES WITH DIRECT OR INDIRECT AUTHORITY**

Entity with Direct or Indirect Authority 1

Percentage of Control: 31.5

Percentage of Ownership: 31.5

Entity Legal Name: CBPB Holdings, Inc.

Entity DBA:

DBA

City:

Entity Description: Delaware corporation wholly-owned by Howard J. Kessler

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

Relationship Description: By virtue of its 31.5% ownership interest and 31.5% of control, CBPB Holdings, Inc. has the right to vote on all matters including major actions and designate managers to the board of managers.

Entity with Direct or Indirect Authority 2

Percentage of Control: 55

Percentage of Ownership: 55

Entity Legal Name: Aegis MA LLC

Entity DBA:

DBA

City:

Entity Description: Delaware limited liability company wholly-owned by Aegis USA LLC

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

Relationship Description: By virtue of its 55% ownership interest and 55% of control, Aegis MA LLC. has the right to vote on all matters including major actions and designate managers to the board of managers.

Entity with Direct or Indirect Authority 3

Percentage of Control: 10

Percentage of Ownership: 10

Entity Legal Name: Vered Management Services, Inc.

Entity DBA:

DBA

City:

Entity Description: Massachusetts corporation wholly-owned by Arnon Vered

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

**Relationship Description:** By virtue of its 10% ownership interest and 10% of control Vered Management Services, Inc. has the right to vote on all matters including major actions.

Entity with Direct or Indirect Authority 4

Percentage of Control: 55

Percentage of Ownership: 55

Entity Legal Name: Aegis USA LLC

Entity DBA:

DBA City:

Entity Description: Delaware limited liability company owned by Eddy Out, LLC, HCK Enterprises LLC and Double Creek Enterprises LLC

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

Relationship Description: Aegis USA LLC has the ability to influence decisions based on its ownership of Aegis MA LLC

Entity with Direct or Indirect Authority 5

Percentage of Control: 27.5

Percentage of Ownership: 27.5

Entity Legal Name: Eddy Out, LLC

Entity DBA:

DBA City:

Entity Description: Colorado limited liability company wholly-owned by Kevin Fisher

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

Relationship Description: Eddy Out, LLC has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

Entity with Direct or Indirect Authority 6

Percentage of Control: 13.75

Percentage of Ownership: 13.75

Entity Legal Name: Double Creek Enterprises LLC

Entity DBA:

DBA

City:

Entity Description: Colorado limited liability company wholly-owned by Northon Arbelaez

Foreign Subsidiary Narrative:

Entity Phone:

Entity Email:

Entity Website:

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

Relationship Description: Double Creek Enterprises LLC has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

Entity with Direct or Indirect Authority 7

Percentage of Control: 13.75

Percentage of Ownership: 13.75

Entity Legal Name: HCK Enterprises LLC

Entity DBA:

DBA City:

**Entity Description:** Colorado limited liability company wholly-owned by John Kocer

**Foreign Subsidiary Narrative:**

**Entity Phone:**

**Entity Email:**

**Entity Website:**

**Entity Address 1:**

**Entity Address 2:**

**Entity City:**

**Entity State:**

**Entity Zip Code:**

**Entity Mailing Address 1:**

**Entity Mailing Address 2:**

**Entity Mailing City:**

**Entity Mailing State:**

**Entity Mailing Zip Code:**

**Relationship Description:** HCK Enterprises LLC has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

**CLOSE ASSOCIATES AND MEMBERS**

**Close Associates or Member 1**

**First Name:** Howard

**Middle Name:** Jeff

**Last Name:** Kessler

**Suffix:**

**Describe the nature of the relationship this person has with the Marijuana Establishment:** By virtue of its 31.5% ownership interest and 31.5% of control, CBPB Holdings, Inc. (Delaware corporation wholly-owned by Howard J. Kessler) has the right to vote on all matters including major actions and designate managers to the board of managers.

**Close Associates or Member 2**

**First Name:** Kevin

**Middle Name:** Goodwin

**Last Name:** Fisher

**Suffix:**

**Describe the nature of the relationship this person has with the Marijuana Establishment:** By virtue of its 55% ownership interest and 55% of control, Aegis MA LLC. (Delaware limited liability company owned wholly-owned by Aegis USA LLC) has the right to vote on all matters including major actions and designate managers to the board of managers.

Aegis USA LLC (Delaware limited liability company owned by Eddy Out, LLC, HCK Enterprises LLC and Double Creek Enterprises LLC) has the ability to influence decisions based on its ownership of Aegis MA LLC.

Eddy Out, LLC (Colorado limited liability company wholly-owned by Kevin Fisher) has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

**Close Associates or Member 3**

**First Name:** Northon

**Middle Name:** Joseph

**Last Name:** Arbelaez

**Suffix:**

**Describe the nature of the relationship this person has with the Marijuana Establishment:** By virtue of its 55% ownership interest and 55% of control, Aegis MA LLC. (Delaware limited liability company owned wholly-owned by Aegis USA LLC) has the right to vote on all matters including major actions and designate managers to the board of managers.

Aegis USA LLC (Delaware limited liability company owned by Eddy Out, LLC, HCK Enterprises LLC and Double Creek Enterprises LLC) has the ability to influence decisions based on its ownership of Aegis MA LLC.

Double Creek Enterprises LLC (Colorado limited liability company wholly-owned by Northon Arbelaez) has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

**Close Associates or Member 4**

**First Name:** John

**Middle Name:** Daniel

**Last Name:** Kocer

**Suffix:**

**Describe the nature of the relationship this person has with the Marijuana Establishment:** By virtue of its 55% ownership interest and 55% of control, Aegis MA LLC. (Delaware limited liability company owned wholly-owned by Aegis USA LLC) has the right to vote on all matters including major actions and designate managers to the board of managers.

Aegis USA LLC (Delaware limited liability company owned by Eddy Out, LLC, HCK Enterprises LLC and Double Creek Enterprises LLC) has the ability to influence decisions based on its ownership of Aegis MA LLC.

HCK Enterprises LLC (Colorado limited liability company wholly-owned by John Kocer) has the ability to influence decisions based on its indirect ownership of Aegis MA LLC.

Close Associates or Member 5

First Name: Arnon Middle Name: Last Name: Vered Suffix:

Describe the nature of the relationship this person has with the Marijuana Establishment: By virtue of its 10% ownership interest and 10% of control Vered Management Services, Inc. (Massachusetts corporation wholly-owned by Arnon Vered) has the right to vote on all matters including major actions.

CAPITAL RESOURCES - INDIVIDUALS

No records found

CAPITAL RESOURCES - ENTITIES

Entity Contributing Capital 1

Entity Legal Name: New England Treatment Access, LLC. Entity DBA:  
Email: amanda@netacare.org Phone: 617-285-4461  
Address 1: 5 Forge Parkway Address 2:  
City: Franklin State: MA Zip Code: 02038  
Types of Capital: Monetary/Equity Other Type of Capital: Total Value of Capital Provided: \$1559630.16 Percentage of Initial Capital: 100  
Capital Attestation: Yes

BUSINESS INTERESTS IN OTHER STATES OR COUNTRIES

Business Interest in Other State 1

Business Interest of an Owner or the Marijuana Establishment: Business Interest of an Owner

Owner First Name: Owner Middle Name: Owner Last Name: Owner Suffix:  
Entity State Business Identification Number: 6258094 Entity Federal Tax Identification Number (EIN/TIN) or Foreign Business ID: [REDACTED]  
Entity Legal Name: Aegis MA LLC Entity DBA:  
Entity Description: Delaware limited liability company that also holds a 55% interest in HKF Partners LLC, a holder of an ownership interest in Molecular Infusions, LLC, a Delaware limited liability seeking to develop and/or sell cannabis products  
Entity Phone: 970-846-1081 Entity Email: kevin2476@gmail.com Entity Website:  
Entity Address 1: 205 East Central Street Entity Address 2:  
Entity City: Franklin MA Entity State: AR Entity Zip Code: 02038 Entity Country: USA  
Entity Mailing Address 1: 205 East Central Street Entity Mailing Address 2:  
Entity Mailing City: Franklin Entity Mailing State: MA Entity Mailing Zip Code: Entity Mailing Country: USA  
02038

Business Interest in Other State 2

Business Interest of an Owner or the Marijuana Establishment: Business Interest of an Owner

Owner First Name: Owner Middle Name: Owner Last Name: Owner Suffix:  
Entity State Business Identification Number: 001293951 Entity Federal Tax Identification Number (EIN/TIN) or Foreign Business ID: [REDACTED]  
Entity Legal Name: Vered Management Services, Inc. Entity DBA:  
Entity Description: Massachusetts corporation that also holds a 5% interest in HKF Partners LLC, a holder of an ownership interest in Molecular Infusions, LLC, a Delaware limited liability seeking to develop and/or sell cannabis products  
Entity Phone: 617-838-2168 Entity Email: arnon@netacare.org Entity Website:

Entity Address 1: 51 Lafayette Street Unit 203

Entity Address 2:

Entity City: Salem MA

Entity State: AR

Entity Zip Code: 01970

Entity Country: USA

Entity Mailing Address 1: 51 Lafayette Street Unit 203

Entity Mailing Address 2:

Entity Mailing City: Salem

Entity Mailing State: MA

Entity Mailing Zip Code:

Entity Mailing Country: USA

01970

Business Interest in Other State 3

Business Interest of an Owner or the Marijuana Establishment: Business Interest of an Owner

Owner First Name:

Owner Middle Name:

Owner Last Name:

Owner Suffix:

Entity State Business Identification Number: 001315203

Entity Federal Tax Identification Number (EIN/TIN) or Foreign

Business ID: [REDACTED]

Entity Legal Name: FSR HOLDINGS, LLC

Entity DBA:

Entity Description: Massachusetts limited liability company that also holds a 4% interest in HKF Partners LLC, a holder of an ownership interest in Molecular Infusions, LLC, a Delaware limited liability seeking to develop and/or sell cannabis and cannabis-related products

Entity Phone: 617-571-1293

Entity Email: friccio30@gmail.com

Entity Website:

Entity Address 1: 30 Pleasant Street

Entity Address 2:

Entity City: Wenham MA

Entity State: AR

Entity Zip Code: 01984

Entity Country: USA

Entity Mailing Address 1: 30 Pleasant Street

Entity Mailing Address 2:

Entity Mailing City: Wenham

Entity Mailing State: MA

Entity Mailing Zip Code:

Entity Mailing Country: USA

01984

DISCLOSURE OF INDIVIDUAL INTERESTS

No records found

MARIJUANA ESTABLISHMENT PROPERTY DETAILS

Establishment Address 1: 160 Washington Street

Establishment Address 2:

Establishment City: Brookline

Establishment Zip Code: 02445

Approximate square footage of the establishment: 10700

How many abutters does this property have?: 96

Have all property abutters been notified of the intent to open a Marijuana Establishment at this address?: Yes

HOST COMMUNITY INFORMATION

Host Community Documentation:

Document Category	Document Name	Type	ID	Upload Date
Plan to Remain Compliant with Local Zoning	NETA Local Compliance Plans.pdf	pdf	5ada0e431a56be7ea2dd06a1	04/20/2018
Certification of Host Community Agreement	NETA Brookline Certification of Host Community Agreement.pdf	pdf	5adfefe81a56be7ea2dd09d2	04/24/2018
Community Outreach Meeting Documentation	Brookline Community Outreach Hearing Documentation - LABELED.pdf	pdf	5b435c5fa18777320b0d7ad6	07/09/2018

Total amount of financial benefits accruing to the municipality as a result of the host community agreement. If the total amount is zero, please enter zero and provide documentation explaining this number.: \$214021

**PLAN FOR POSITIVE IMPACT**

Plan to Positively Impact Areas of Disproportionate Impact:

Document Category	Document Name	Type	ID	Upload Date
Plan for Positive Impact	NETA Communities of Disproportionate Impact.pdf	pdf	5ada0ee87212167e7aeeda39	04/20/2018

**ADDITIONAL INFORMATION NOTIFICATION**

Notification: I understand

**INDIVIDUAL BACKGROUND INFORMATION**

Individual Background Information 1

Role: Other Role:  
First Name: Howard Middle Name: Jeff Last Name: Kessler Suffix:  
RMD Association: RMD Owner  
Background Question: yes

Individual Background Information 2

Role: Other Role:  
First Name: Kevin Middle Name: Goodwin Last Name: Fisher Suffix:  
RMD Association: RMD Owner  
Background Question: yes

Individual Background Information 3

Role: Other Role:  
First Name: Northon Middle Name: Joseph Last Name: Arbelaez Suffix:  
RMD Association: RMD Owner  
Background Question: yes

Individual Background Information 4

Role: Other Role:  
First Name: John Middle Name: Daniel Last Name: Kocer Suffix:  
RMD Association: RMD Owner  
Background Question: yes

Individual Background Information 5

Role: Other Role:  
First Name: Arnon Middle Name: Last Name: Vered Suffix:  
RMD Association: RMD Owner  
Background Question: yes

Individual Background Information 6

Role: Other Role:  
First Name: Lee Middle Name: Anthony Last Name: Prosenjak Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 7



**Role:** **Other Role:**  
**First Name:** Craig **Middle Name:** Don **Last Name:** Shuffain **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** no

Individual Background Information 8

**Role:** **Other Role:**  
**First Name:** Kevin **Middle Name:** Michael **Last Name:** O'Brien **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** no

Individual Background Information 9

**Role:** **Other Role:**  
**First Name:** David **Middle Name:** Brian **Last Name:** Ovelman **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** yes

Individual Background Information 10

**Role:** **Other Role:**  
**First Name:** Lynnette **Middle Name:** Marie **Last Name:** French **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** no

Individual Background Information 11

**Role:** **Other Role:**  
**First Name:** Anne **Middle Name:** Marie **Last Name:** Joyce **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** yes

Individual Background Information 12

**Role:** **Other Role:**  
**First Name:** Amanda **Middle Name:** Marie **Last Name:** Rositano **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** no

Individual Background Information 13

**Role:** **Other Role:**  
**First Name:** Edward **Middle Name:** Clayton **Last Name:** Benjamin **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** yes

Individual Background Information 14

**Role:** **Other Role:**  
**First Name:** Leslie **Middle Name:** Tarr **Last Name:** Laurie **Suffix:**  
**RMD Association:** RMD Manager  
**Background Question:** no

Individual Background Information 15

Role: Other Role:  
First Name: Matthew Middle Name: David Last Name: Lowther Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 16

Role: Other Role:  
First Name: Adam Middle Name: Joshua Last Name: Freed Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 17

Role: Other Role:  
First Name: Tyler Middle Name: Jesse Last Name: Jacinto Suffix:  
RMD Association: RMD Manager  
Background Question: no

Individual Background Information 18

Role: Other Role:  
First Name: Michelle Middle Name: Elora Last Name: Herrick Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 19

Role: Other Role:  
First Name: Scott Middle Name: David Last Name: Lemerise Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 20

Role: Other Role:  
First Name: Patrick Middle Name: John Last Name: Barlow Suffix:  
RMD Association: RMD Manager  
Background Question: yes

Individual Background Information 21

Role: Other Role:  
First Name: Stephen Middle Name: John Last Name: Coraccio Suffix:  
RMD Association: RMD Manager  
Background Question: no

Individual Background Information 22

Role: Other Role:  
First Name: Eric Middle Name: Daniel Last Name: Holler Suffix:  
RMD Association: RMD Manager

Background Question: yes

Individual Background Information 23

Role: Other Role:  
First Name: Angela Middle Name: Rose Last Name: Cheek Suffix:  
RMD Association: RMD Manager  
Background Question: no

ENTITY BACKGROUND CHECK INFORMATION  
Entity Background Check Information 1

Role: Partner Other Role:  
Entity Legal Name: CBPB Holdings, Inc. Entity DBA: Federal Tax Identification Number EIN/TIN:  
Entity Description: Delaware corporation wholly-owned by Howard J. Kessler  
Phone: 617-450-4000 Email: howard\_kessler@kessler.com  
Primary Business Address 1: Katherine Maxwell c/o Goodwin Procter LLP Primary Business Address 2: 100 Northern Avenue  
Primary Business City: Boston Primary Business State: MA Principal Business Zip Code: 02210

Additional Information:

Entity Background Check Information 2

Role: Partner Other Role:  
Entity Legal Name: Aegis MA LLC Entity DBA: Federal Tax Identification Number EIN/TIN:  
Entity Description: Delaware limited liability company wholly-owned by Aegis USA LLC  
Phone: 970-846-1081 Email: kevin2476@gmail.com  
Primary Business Address 1: 205 East Central Street Primary Business Address 2:  
Primary Business City: Franklin Primary Business State: MA Principal Business Zip Code: 02038

Additional Information:

Entity Background Check Information 3

Role: Partner Other Role:  
Entity Legal Name: Vered Management Services, Inc. Entity DBA: Federal Tax Identification Number EIN/TIN:  
Entity Description: Massachusetts corporation wholly-owned by Arnon Vered  
Phone: 617-838-2168 Email: arnon@netacare.org  
Primary Business Address 1: 51 Lafayette Street Unit 203 Primary Business Address 2:  
Primary Business City: Salem Primary Business State: MA Principal Business Zip Code: 01970

Additional Information:

Entity Background Check Information 4

**Role:** Other (specify) **Other Role:** Indirect Entity Owners

**Entity Legal Name:** Aegis USA LLC **Entity DBA:** **Federal Tax Identification Number EIN/TIN:** [REDACTED]

**Entity Description:** Delaware limited liability company owned by Eddy Out, LLC, HCK Enterprises LLC and Double Creek Enterprises LLC

**Phone:** 970-846-1081 **Email:** kevin2476@gmail.com

**Primary Business Address 1:** 205 East Central Street **Primary Business Address 2:**

**Primary Business City:** Franklin **Primary Business State:** MA **Principal Business Zip Code:** 02038

**Additional Information:**

Entity Background Check Information 5

**Role:** Other (specify) **Other Role:** Indirect Entity Owners

**Entity Legal Name:** Eddy Out, LLC **Entity DBA:** **Federal Tax Identification Number EIN/TIN:** [REDACTED]

**Entity Description:** Colorado limited liability company wholly-owned by Kevin Fisher

**Phone:** 970-846-1081 **Email:** kevin2476@gmail.com

**Primary Business Address 1:** 3407 Apres Ski Way **Primary Business Address 2:**

**Primary Business City:** Steamboat Springs **Primary Business State:** CO **Principal Business Zip Code:** 80487

**Additional Information:**

Entity Background Check Information 6

**Role:** Other (specify) **Other Role:** Indirect Entity Owners

**Entity Legal Name:** Double Creek Enterprises LLC **Entity DBA:** **Federal Tax Identification Number EIN/TIN:** [REDACTED]

**Entity Description:** Colorado limited liability company wholly-owned by Northon Arbelaez

**Phone:** 720-334-1036 **Email:** norton@netacare.org

**Primary Business Address 1:** 7591 Wolff Street **Primary Business Address 2:**

**Primary Business City:** Westminster **Primary Business State:** CO **Principal Business Zip Code:** 80030

**Additional Information:**

Entity Background Check Information 7

**Role:** Other (specify) **Other Role:** Indirect Entity Owners

**Entity Legal Name:** HCK Enterprises LLC **Entity DBA:** **Federal Tax Identification Number EIN/TIN:** [REDACTED]

**Entity Description:** Colorado limited liability company wholly-owned by John Kocer

**Phone:** 303-909-5365 **Email:** john@netacare.org

**Primary Business Address 1:** 13428 W 23rd Pl **Primary Business Address 2:**

**Primary Business City:** Golden **Primary Business State:** **Principal Business Zip Code:**

**Additional Information:****MASSACHUSETTS BUSINESS REGISTRATION**

## Required Business Documentation:

Document Category	Document Name	Type	ID	Upload Date
Secretary of Commonwealth - Certificate of Good Standing	NETA Certificate of Good Standing from the Secretary of the Commonwealth of Massachusetts.pdf	pdf	5ad9ef64d16c987e98c1b6dd	04/20/2018
Department of Revenue - Certificate of Good standing	NETA Certificate of Good Standing from the Massachusetts Department of Revenue.pdf	pdf	5ad9ef836232520dbd592b52	04/20/2018
Articles of Organization	NETA Articles of Organization.pdf	pdf	5ad9ef9ae459990d85448f88	04/20/2018
Bylaws	NETA Bylaws.pdf	pdf	5ad9efaab9c5f536005a736a	04/20/2018

## Certificates of Good Standing:

Document Category	Document Name	Type	ID	Upload Date
Secretary of Commonwealth - Certificate of Good Standing	Certificate of Good Standing from the Secretary of the Commonwealth of Massachusetts.pdf	pdf	5ceeb27c748dc71348c36b7f	05/29/2019
Department of Revenue - Certificate of Good standing	Certificate of Good Standing from the Massachusetts Department of Revenue.pdf	pdf	5ceeb286624ce5135e92469f	05/29/2019
Department of Unemployment Assistance - Certificate of Good standing	Certificate of Good Standing from the Massachusetts Department of Unemployment Assistance.pdf	pdf	5ceeb28e50e7af1803c1d957	05/29/2019

Massachusetts Business Identification Number: 001318218

Doing-Business-As Name: NETA

DBA Registration City: Brookline

**BUSINESS PLAN**

## Business Plan Documentation:

Document Category	Document Name	Type	ID	Upload Date
Business Plan	NETA Business Plan.pdf	pdf	5ad9efd96232520dbd592b56	04/20/2018
Proposed Timeline	NETA Timeline for Adult Use Sales.pdf	pdf	5ad9f068423af335ecabaf2c	04/20/2018
Plan for Liability Insurance	NETA Plan for Obtaining Liability Insurance.pdf	pdf	5ad9f08294c954361422c687	04/20/2018

**OPERATING POLICIES AND PROCEDURES**

## Policies and Procedures Documentation:

Document Category	Document Name	Type	ID	Upload Date
Plan for obtaining marijuana or marijuana products	Obtaining marijuana products from a licensed Marijuana Cultivator - 2019 RENEWAL.pdf	pdf	5ceea28c622b7c1357f6f998	05/29/2019
Separating recreational from medical	Separating Recreational from Medical Operations -	pdf	5ceea29a624ce5135e924626	05/29/2019

operations, if applicable	2019 RENEWAL.pdf			
Restricting Access to age 21 and older	Restricting Access to Age 21 and Older - 2019 RENEWAL.pdf	pdf	5ceea2a413edb917cc1fb735	05/29/2019
Security plan	Security Plan - Brookline and Northampton w hours - 2019 RENEWAL.pdf	pdf	5ceea2ae64ca8317f4fc97a8	05/29/2019
Prevention of diversion	Prevention of Diversion - 2019 RENEWAL.pdf	pdf	5ceea2b313edb917cc1fb739	05/29/2019
Storage of marijuana	Storage of Marijuana - 2019 RENEWAL.pdf	pdf	5ceea2be748dc71348c36b14	05/29/2019
Transportation of marijuana	Transportation of Marijuana - 2019 RENEWAL.pdf	pdf	5ceea2c8acc50017edd60a11	05/29/2019
Inventory procedures	Inventory Procedures - 2019 RENEWAL.pdf	pdf	5ceea2d7624ce5135e92462c	05/29/2019
Quality control and testing	Quality Control _ Testing - 2019 RENEWAL.pdf	pdf	5ceea2e569291617ba85e5a2	05/29/2019
Dispensing procedures	Dispensing Procedures - 2019 RENEWAL.pdf	pdf	5ceea2f0748dc71348c36b1e	05/29/2019
Personnel policies including background checks	Personnel Policies - RENEWAL 2019.pdf	pdf	5ceea2f7acc50017edd60a17	05/29/2019
Record Keeping procedures	Record Keeping - 2019 RENEWAL.pdf	pdf	5ceea2ffc70e2b132b31364b	05/29/2019
Maintaining of financial records	Financial Recordkeeping - 2019 RENEWAL.pdf	pdf	5ceea30933099617d794348c	05/29/2019
Diversity plan	Diversity Plan - 2019 RENEWAL.pdf	pdf	5ceea313748dc71348c36b22	05/29/2019
Qualifications and training	Qualifications & Training - 2019 RENEWAL.pdf	pdf	5ceea33264ca8317f4fc97ae	05/29/2019

#### MARIJUANA RETAILER SPECIFIC REQUIREMENTS

No documents uploaded

No documents uploaded

#### ATTESTATIONS

I certify that no additional entities or individuals meeting the requirement set forth in 935 CMR 500.101(1)(b)(1) or 935 CMR 500.101(2)(c)(1) have been omitted by the applicant from any marijuana establishment application(s) for licensure submitted to the Cannabis Control Commission.:

I understand that the regulations stated above require an applicant for licensure to list all executives, managers, persons or entities having direct or indirect authority over the management, policies, security operations or cultivation operations of the Marijuana Establishment; close associates and members of the applicant, if any; and a list of all persons or entities contributing 10% or more of the initial capital to operate the Marijuana Establishment including capital that is in the form of land or buildings.:

I certify that any entities who are required to be listed by the regulations above do not include any omitted individuals, who by themselves, would be required to be listed individually in any marijuana establishment application(s) for licensure submitted to the Cannabis Control Commission.:

Notification: I Understand

I certify that any changes in ownership or control, location, or name will be made pursuant to a separate process, as required under 935 CMR 500.104(1), and none of those changes have occurred in this application.: I Agree

I certify that to the best knowledge of any of the individuals listed within this application, there are no background events that have arisen since the issuance of the establishment's final license that would raise suitability issues in accordance with 935 CMR 500.801.: I Agree

I certify that all information contained within this renewal application is complete and true.: I Agree

#### ADDITIONAL INFORMATION NOTIFICATION

Notification: I Understand

## COMPLIANCE WITH POSITIVE IMPACT PLAN

### Progress or Success Goal 1

**Description of Progress or Success:** NETA's first stated goal of its Positive Impact plan is to provide access to employment opportunities in the cannabis industry for residents in areas of disproportionate impact as defined by the Commission. To make progress toward this goal, NETA has focused on targeted recruiting efforts and job fair and event participation, including the Equity and Opportunity Jobs Fair and CORI Sealing Clinic, the Rebuild Boston Community Conference & Career Fair and the 2018 and 2019 Roxbury Community College & Fenway CDC Career Fairs. To date, NETA has accomplished a rate of 18% of employees residing in areas of disproportionate impact. NETA continues to track this information for its employee pool and will set annual goals to increase representation from these disproportionately impacted areas, and will continue to target recruitment efforts accordingly.

### Progress or Success Goal 2

**Description of Progress or Success:** NETA's second stated goal of its Positive Impact plan is to provide mentoring, professional development, and experience in the cannabis industry to individuals disproportionately affected by the drug war and to those residing in areas of disproportionate impact.

NETA's progress toward this goal includes the launch of an internship program in partnership with Roxbury Community College ("RCC") whereby students matriculating in a business program at RCC may apply for and receive compensated, for-credit internships in NETA's cultivation, product manufacturing and retail locations. Training for those enrolled in this program will be focused on, but not limited to: Human Resources, Cultivation, General Business, and Dispensary Operations. These internships are designed to give immersive educational and practical experiences in a thriving, vertically integrated Massachusetts marijuana establishment. To date, two students from RCC have participated in this program with specific focus on Cultivation and Information Technology operations. NETA is currently working with RCC to promote the program further and bring in more candidates for the future semesters. NETA will take up to 3 interns in this program per semester.

Also toward this goal, NETA partnered with the Cannabis Community Care and Research Network (C3RN) to develop a diversity scholarship program to financially support students and persons otherwise unable to afford the ticket price for C3RN's 2018 Cannabis Science, Education, and Networking Series. By subsidizing the cost of attendance, NETA provided opportunities for students matriculating in areas of disproportionate impact to participate in C3RN's six-month (Jan – Jun 2018) cannabis science, education, and networking series that was designed to bring key clinical, academic, and cannabis communities together. Scholarships were issued to students from areas of disproportionate impact including from Roxbury Community College, Holyoke Community College, and North Essex Community College in Lawrence.

For the upcoming year, NETA is also working on formalizing a mentoring program for the professional development of Certified Economic Empowerment status holders and Social Equity Program participants across the state. The goal is to ensure a sufficient pool of social equity program participants are ready for the rigors and successes they will encounter in the cannabis industry. Internally, members of NETA's leadership who serve as mentors will gain new perspective and insight as a result of the mentor relationship and will be able to share their expertise with the mentee. The program is in its development stage and will be included as part of NETA's 2020 Positive Impact Plan.

### Progress or Success Goal 3

**Description of Progress or Success:** NETA's third stated goal of its Positive Impact plan is to provide guidance, information and tours for individuals and groups who fall under the Commission's social equity mandate

In an effort to assist these applicants through the ME licensing process, NETA has provided tours of its licensed cultivation, product manufacturing and retail marijuana establishment facilities and has provided guidance and information about the licensing process and marijuana establishment operations. To date, NETA has provided such tours and coaching to Enid Pope, a certified Economic Empowerment applicant and to Lamont Scott, an ME applicant from Springfield, an area of disproportionate impact, who was negatively impacted by the war on drugs. Several members of the NETA team have offered time and assistance to these individuals to improve their chances of success in this industry. Moving forward, NETA intends to broaden its outreach and provide more even mentoring opportunities through targeted outreach by our Director of Diversity Programs and through the formalization of a NETA mentoring program, which is in development and described in the previous response.

To encourage the participation and advancement of people and groups that fall within the Commission's Social Justice mandates, NETA supported C3RN's application to be accepted as an equity training vendor, with their partners the City of Holyoke and Holyoke Community College. C3RN is developing a robust, multi-disciplinary cannabis-focused education, internship, mentorship, and job placement network to support expanding a skilled new workforce for the cannabis industry. NETA committed to acting as a partner in the C3RN and Holyoke workforce training program as a site for student internships, apprenticeships, educational leadership and/ or other training inputs.

In an effort to expand access to information and knowledge to those disproportionately impacted by the drug war, NETA's Director of Diversity Initiatives also participates regularly in forums, panels and events that aim to provide guidance, expertise and nuanced information about the cannabis industry and licensing process and with a focus on social equity, diversity and inclusion. These events provide useful and practical opportunities for individuals and groups to bolster their chances of success in the cannabis industry. Our Director of Diversity Programs has recently participated in equity-centric events including but not limited to: The Boston Globe's Engineering Equity Panel at Boston NECANN 2019, The Civic Series' Cannabis 101: Molecules, Markets, ...Mayhem?, and WGBH's Basic Black program "Marijuana in Massachusetts & How People of Color Fit In".

## COMPLIANCE WITH DIVERSITY PLAN

### Diversity Progress or Success 1

**Description of Progress or Success:** NETA's first stated goal of its Diversity Plan is to continue to increase the representation of women and minorities at NETA. Progress toward this goal is accomplished through targeted recruiting efforts, leadership development training, and prioritizing internal promotions within the organization. NETA strives to bring in diverse applicants through its recruitment process, and with a focus on professional development internally, many of these hired candidates are provided opportunities to advance within the organization.

NETA tracks the diversity demographics of its workforce through its EEO-1 annual filing. NETA's reporting has demonstrated year over year improvements in the diversity of its workforce. Specifically:

- NETA has reduced male representation at NETA by just over 3%, despite have increased our workforce by more than 200 since our last data set.
- NETA has increased representation among black employees by just over 3%, nearly doubling the employee base of black men in the NETA workforce since our last data set.
- NETA employs fewer males (percentage wise) than the pending and approved agent registration count at the CCC (As of 4/25/19).
- NETA employs nearly twice as many black employees than the pending and approved agent registration count at the CCC (As of 4/25/19).
- With the exception of white employees, NETA is more diverse than the pending and approved agent registrations on file at the CCC as of their 4/25/19 meeting (which is the most recent data set available).

### Diversity Progress or Success 2

**Description of Progress or Success:** NETA's second stated goal of its Diversity Plan is to better understand the available pool of diverse talent for NETA open positions and internal advancement opportunities. To this end, NETA has commissioned Ogletree, Deakins, Nash, Smoak & Stewart, P.C. to perform an Availability Analysis, which is currently underway. The Availability Analysis will allow NETA to better understand the availability of qualified diverse candidates and where NETA can target its recruitment efforts to continue its goals of maintaining a diverse and vibrant workforce. NETA expects to receive a report of this analysis in the coming weeks, which will help to shape its recruitment efforts and its 2020 Diversity Plan.

### Diversity Progress or Success 3

**Description of Progress or Success:** NETA's third stated goal of its Diversity Plan is to create a work environment that leverages diversity and inclusion in the achievement of business results. Toward this goal, NETA commissioned Ogletree, Deakins, Nash, Smoak & Stewart, P.C. to design and deliver diversity training to NETA's supervisors and management teams. This training includes topics such as Unconscious Bias, Generational Differences, Cultural Communication, Inclusion, Micro-messaging/Microinequities, Bridging Communication Barriers and Harassment. Diversity trainings at NETA are not only helping our employees to understand the importance of diversity, but to also to educate employees on what diversity and inclusive thinking means in their day-to-day interactions with co-workers, patients, customers and others. NETA's Director of Diversity Programs, along with NETA's HR and training teams, will continue to deliver diversity trainings as designed and updated by Ogletree Deakins on an ongoing basis to continue to foster a diverse and inclusive work environment that supports NETA's overall success as an organization.

To promote and support diversity and inclusivity in its operations, NETA ensures that its communications materials, including website ([www.netacare.org](http://www.netacare.org)), handbooks, and other materials are culturally sensitive and highlight and promote diversity within NETA's workforce, as well as it's patient and customer base and the communities NETA serves.

Externally, NETA supports the inclusion and development of skills for differently abled adults through a partnership with the MUSE Foundation, a local Brookline 501c3. MUSE stands for Music, Unity, and Social Expansion and focuses on creating community-based support systems and relationships through music. Through its partnership with NETA, MUSE has been able to expand its needs-based scholarship students and have a bigger impact in the community.

## HOURS OF OPERATION

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<b>Monday From:</b> 10:00 AM	<b>Monday To:</b> 10:00 PM
<b>Tuesday From:</b> 10:00 AM	<b>Tuesday To:</b> 10:00 PM
<b>Wednesday From:</b> 10:00 AM	<b>Wednesday To:</b> 10:00 PM
<b>Thursday From:</b> 10:00 AM	<b>Thursday To:</b> 10:00 PM
<b>Friday From:</b> 10:00 AM	<b>Friday To:</b> 10:00 PM
<b>Saturday From:</b> 9:00 AM	<b>Saturday To:</b> 10:00 PM
<b>Sunday From:</b> 9:00 AM	<b>Sunday To:</b> 10:00 PM