

**CAREGIVER-PATIENT CONNECTION LLC**  
MCN282237

**BACKGROUND & APPLICATION OF INTENT REVIEW**

1. Name and address of the proposed Marijuana Establishment:

Caregiver-Patient Connection LLC  
295 Vernon Avenue, Barre, MA 01005

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 2/Indoor (5,001 to 10,000 sq. ft.)

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 3 / Indoor (10,001 to 20,000 sq. ft)	Application Submitted	Framingham
Cultivation, Tier 2 / Outdoor (10,001 to 20,000 sq. ft)	Commence Operations	Barre
Product Manufacturing	Application Submitted	Framingham
Retail	Provisional License	Fitchburg
MTC	Provisional License	Barre

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Catherine Trifilo	Owner / Manager
Dean Iandoli	Owner / Manager
Michael Staiti	Owner / Manager
Richard Olstein	Owner / Manager
Ronald L'Ecuyer	Director
Anthony Brach	Executive
Kelsey Cohen-Brach	Director

Provisional License Executive Summary 1



- List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
CPC Equity LLC	Investor

- Applicant's priority status:

MTC Priority Applicant

- The applicant and municipality executed a Host Community Agreement on April 2, 2018.
- The applicant conducted a community outreach meeting on March 31, 2018 and provided documentation demonstrating compliance with Commission regulations.
- The Commission received a municipal response from the municipality on October 24, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
- The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit a workforce composed of Fitchburg residents for its hiring initiatives.

### **SUITABILITY REVIEW**

- There were no concerns arising from background checks on the individuals or entities associated with the application.
- There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

### **MANAGEMENT AND OPERATIONS REVIEW**

- The applicant states that it can be operational within six (6) months of receiving its provisional license.
- The applicant's proposed hours of operation are the following:  
Monday – Saturday: 8:00 a.m. – 5:00 p.m.
- The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.



16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a workforce composed of 20% veterans for its hiring initiatives.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

### **RECOMMENDATION**

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Within 60 days, the applicant, whom received priority RMD review status and currently possesses a non-operational Medical Marijuana Treatment Center (MTC) license, shall



submit an updated and detailed timeline as to when the MTC license(s) will become operational.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

